

## Corporate News

### ERWE Immobilien AG calls on bondholders to cast their votes

- **Voting without an assembly from 29 June 2023 to 2 July 2023**

**Frankfurt/M., 15 June 2023.** ERWE Immobilien AG (ISIN DE000A1X3WX6), Frankfurt/M., has invited the holders of the Euro 40 million bearer bond 2019/2023 (ISIN: DE000A255D05 / WKN: A255D0) to vote on the restructuring of the bearer bond in a so-called vote without a meeting. The restructuring provides, among other things, for the exchange of the bond into purchase rights for new shares in the company and a deferral of interest payments due.

The voting without a meeting shall be conducted by the notary Dr. Dirk Otto, Frankfurt am Main, as voting chairman pursuant to § 18 (2) SchVG.

Bondholders who wish to participate in the voting without a meeting must submit their vote in text form (§ 126 b BGB) to the voting officer at the address listed below by post, fax or e-mail to the following address during the voting period from 29 June 2023, at 0:00 hours to 2 July 2023, at 24:00 hours:

Notary Dr. Dirk Otto  
- Head of voting -  
DENK Rechtsanwälte Partnerschaftsgesellschaft mbB  
"Bond ERWE Immobilien AG: Voting without a meeting".

Postal address: Lindenstraße 15, 60325 Frankfurt am Main  
Fax: +49 (0)69 975828-28  
E-mail: [abstimmung@denk-legal.de](mailto:abstimmung@denk-legal.de)

Corresponding forms for voting are posted on the company's website under the following link on the website of ERWE Immobilien AG

<https://www.erwe-ag.com/investor-relations/anleihe/glaeubigerversammlung/glaeubigerversammlung>

**ERWE Immobilien AG** focuses on building up a profitable portfolio of mixed-use properties in the office, service, retail, hotel and residential sectors. Preferred locations are promising inner-city locations in major German cities and exclusively "A" locations in smaller cities and municipalities. Properties are acquired whose potential for value appreciation can be sustainably exploited through new utilisation concepts, resulting in a high-yield,

value-retaining portfolio with significantly rising income. The company is listed in the Scale Segment of the Frankfurt Stock Exchange (ISIN: DE000A1X3WX6).

If you have any queries, please contact:

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