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ERWE Immobilien AG places all shares from capital increase

- **Placement of all offered 1,656,292 new shares at 3.30 EUR per share with qualified investors excluding subscription rights**
- **Capital increase allows capturing attractive acquisition opportunities**
- **Placement oversubscribed**

Frankfurt/M., 20 July 2021. ERWE Immobilien AG (ISIN DE000A1X3WX6), Frankfurt/M., has successfully completed the capital increase against cash payment excluding subscription rights by up to 10% of the share capital announced yesterday on 19 July 2021. All of the 1,656,292 offered shares have been placed with qualified investors, with investor demand exceeding the placement volume.

The placement price has been set at 3.30 EUR per share. The gross proceeds from the placement thus amounts to 5.47m EUR. The new share capital of company stands at 18,219,214 EUR.

The net proceeds from the placement will be used to finance the acquisition of further mixed-use properties and hence support the growth strategy of the company. Following extensive due diligence work, a number of properties have been identified that - following a fitting revitalization - offer scope of significant value appreciation and a strong increase in profitability.

Delivery of the new shares is expected to take place on July 22, 2021. The new shares will be entitled to dividends from 1 January 2021. They are to be admitted to trading without a prospectus and integrated in the existing quotation of ERWE Immobilien AG at the Frankfurt Stock Exchange.

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In member states of the European Economic Area (EEA), any following offer is exclusively directed toward qualified investors in terms of the regulation (EU) 2017/1129 of the European Parliament and European Council from 14 June 2017 (in its amended version, the „Prospectus Regulation“).

This publication includes forward-looking statements that are based on the current views and assumptions to the best knowledge of the management board of ERWE Immobilien. Forward-looking statements are subject to inherent risks and uncertainties and other factors that may lead to revenues, profitability, the achievement of targets and business results to come in materially different than mentioned specifically or implicitly in this publication. Therefore, investors should not place trust on such forward looking statements. ERWE Immobilien AG accepts no liability for the accuracy of such forward-looking statements and will not update them according to future results and developments.

ERWE Immobilien AG focuses on developing a highly profitable mixed-use commercial real estate portfolio in the office, retail, hotel and residential segments. Its preferred sites involve promising downtown locations in German cities and exclusively prime locations in smaller towns and municipalities. ERWE acquires properties whose potential value growth can be sustainably exploited by introducing new utilisation concepts. This way, the company aims to build a highly profitable and valuable portfolio with substantial revenue growth. ERWE Immobilien AG is listed in the Regulated Market (Prime Standard) in Frankfurt and in open trading on the stock exchanges in Frankfurt am Main (XETRA), Berlin, Düsseldorf and Stuttgart (ISIN: DE000A1X3WX6).

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